

Press Release

COSTA NERA NORTE S.A. ACQUISITION: INCORPORATION OF AUTOSTRADE SUD AMERICA - ASA S.r.l.

February 10th, 2006 - Autostrade S.p.A., Società Iniziative Autostradali e Servizi – SIAS S.p.A. and Mediobanca Banca di Credito Finanziario S.p.A. incorporated today Autostrade Sud America - ASA S.r.l..

Autostrade Sud America - ASA share capital is currently 10,000 euro and it is owned by Autostrade (45%), SIAS (45%) and Mediobanca (10%).

The company will be the ultimate parent company of the Chilean holding company in charge of carrying out the acquisition of Costanera Norte, that holds the concession to manage 43 km of urban motorways in the capital of Chile, Santiago.

On December 23rd the parties reached agreement with Impregilo Group, owner of the 77.9% of Costa Nera Norte, on the price to be paid for the latter.

The closing of the transaction is, in any event, subject to the agreement of the financial and insurance institutions who have guaranteed the bonds issued by the company to be acquired and of Chile's Ministry of Public Works.

In the transaction, Mediobanca act as financial advisor of Autostrade Sud America.

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Company subjected to the management and coordination of Argo Finanziaria S.p.A.