



## SIAS – SOCIETA' INIZIATIVE AUTOSTRADALI E SERVIZI S.p.A.

Turin, 30 June 2009

### PRESS RELEASE

- Agreement between SIAS and ATLANTIA for the acquisition of equity investments in Chile: completed SIAS's acquisition of a stake in Autostrade per il Cile S.r.l.

It says that ,today, Società Iniziative Autostradali e Servizi S.p.A. (SIAS) subscribed and paid for shares issued in the form of a capital increase (restricted to SIAS) carried out by Autostrade per il Cile S.r.l., thereby acquiring a 50% stake in the special purpose vehicle through which the ATLANTIA Group is to indirectly acquire, for a total of €25,9m (including ancillary costs) the following investments:

- **50% of Sociedad Concesionaria Autopista Vespucio Sur S.A.** (Vespucio Sur), the holder of the concession (term 2032) for the 23 Km southern section of the orbital toll motorway serving the city of Santiago del Chile;
- **50% of Sociedad Concesionaria Litoral Central S.A.** (Litoral Central), the holder of the concession (term 2031) for the 80 Km toll motorway serving the cities of Algarrobo, Casablanca and Cartagena in Chile;
- **100% of Sociedad Concesionaria Autopista Nororiente S.A.** (Nororiente), the holder of the concession (term 2044) for the 21 Km north – eastern bypass serving Santiago del Chile;
- **100% of Gestion Vial S.A.**, the company responsible for maintenance and road works on the section of motorways managed by Litoral Central and Los Lagos S.A. (asset not included in the agreement);
- **50% of Operacion y Logistica de Infraestructuras S.A.** (Operalia), the company responsible for maintenance and road works on the section of motorways managed by Vespucio Sur.

The European Commission has also announced that the agreement between SIAS and ATLANTIA, regarding SIAS's acquisition of a stake in Autostrade per il Cile S.r.l., does not constitute a concentration pursuant to article 3 of EC Regulation 139/2004.

SIAS's contribution to the special purpose vehicle amounts to €9,08m (of which €41,93m in the form of a issued capital and a share premium – determined on the basis of an economic valuation of the investments amounting to approximately €66,8m, including transaction costs – and €7,15m as a contribution for future capital increases.)

The ATLANTIA Group's contribution to Autostrada per il Cile S.r.l. amounts to €8,15m, including €1m in the form of issued capital and €7,15m as a shareholder loan.

Autostrade per il Cile S.r.l. has raised the balance needed to acquire the above investments in the form of bank debt and a loan from Autopista do Pacifico SA (the Chilean company jointly controlled by SIAS and ATLANTIA that holds the investement in Sociedad Concesionaria Costanera Norte S.A.).

The Chairman  
(Mr. Bruno Binasco)